

# **EXHIBIT 9**

**From:** Lee, Hoin [HLee@milbank.com]

**Sent:** Thursday, February 22, 2007 6:27 PM

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**Subject:** Class V Funding III - Final Offering Circular Draft Distribution

**Attachments:** Class V Funding III - Final OM.pdf

Attached please find a draft of the Final Offering Circular for the above-referenced transaction, marked to show changes against the Preliminary Offering Circular.

Please note that the attached is being distributed simultaneously to our client and remain subject to further changes, as well as ongoing review by Milbank.

In order to accommodate the tight time frame for this transaction, we respectfully request that any comments on the attached be submitted no later than the end of business tomorrow, Friday (2/23).

Should you have any questions or comments, please do not hesitate to contact me.

Kind regards,  
Hoin

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<<Class V Funding III - Final OM.pdf>>

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